

## The chemical industry is at the forefront of the net zero revolution

### Formula for Success

**The Industry of Industries** Chemical products make up over 95% of all manufactured goods – vital for food and medicines or materials for mobile phones and electric vehicle batteries to name a few.

**The problem solver** Chemical sciences are key to solving the world's current challenges.

**The critical enabler** We are a staunch promoter of innovative solutions and ambitious targets to ensure net zero for all sectors.

**The economic contributor** Critical to the Government's levelling-up agenda, we have a highly skilled and well-rewarded workforce, in many pivotal locations across the country. We provide over 500k jobs, adding more than £18bn of value to the UK economy.



THE UK CHEMICAL INDUSTRY IS ON ROUTE TO HALVE EMISSIONS BY 2034 IN ITS JOURNEY TO NET ZERO BY 2050

2034

2050

Source: The Climate Change Committee's 6th Carbon budget

“ The fight against climate change cannot be won without our industry's products and solutions. We can do even more and do it quicker for the country if Government were to further increase its level of support and deliver a more business-friendly policy environment. This should start now with a green light for all UK regional carbon capture projects and taking a fresh look at the nation's energy policy which continues to disadvantage the very industries that are essential in delivering on both levelling up and net zero. ”

**Steve Elliott** Chief Executive, Chemical Industries Association

### Delivering the Solutions

What we need from government

#### Design a long-term, joined-up net zero policy framework

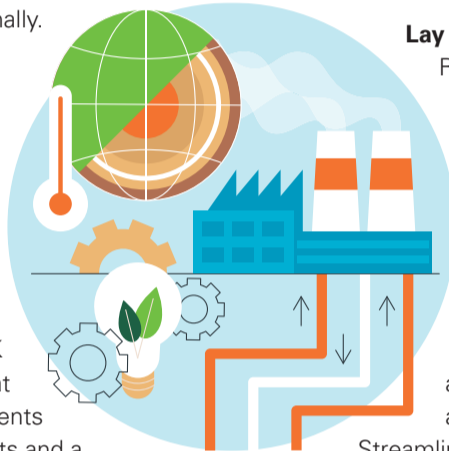
Carbon pricing is effective when it creates certainty for investors that new technologies will yield a return. This requires clear, consistent, long-term policies, a predictable price signal, support for innovative clean technologies and most importantly, a level playing field with competitors internationally.

#### Empower energy and resource efficiency

Continuously improving the efficient use of energy and materials is a critical driver in the creation of a net zero and circular economy, with investments helping support the transition.

#### Protect industry through its transition

Effective, long-term and predictable carbon leakage protection will be fundamental, as UK businesses adopt manufacturing methods that come with a 'green premium'. Essential elements include minimising non-wholesale energy costs and a level-playing field on carbon pricing.



#### Build a world-leading net zero energy system

Access to secure, reliable and competitively priced sources of zero carbon energy to allow UK manufacturers to switch to clean fuels, the roll-out of clean electricity coupled with investible hydrogen and carbon capture and storage business mode will be key.

#### Lay foundations for new circular economy

Reliable access to sustainable raw materials that will form the basis of a new circular economy, are essential to enable the sector to develop the advanced materials needed for a climate friendly world.

#### Simplify the policy mix

There has been a proliferation of industrial energy and climate change policy over time. Multiple overlapping policies complicate and undermine investment decision-making and can create perverse incentives.

Streamlining these schemes will support the UK's decarbonisation, making it simpler for businesses to invest in the UK.



**JM Johnson Matthey**  
Inspiring science, enhancing life

### The Hydrogen Climate Solution

#### How are we achieving net-zero?

The HyNet project is paving the way for a net zero economy by developing the UK's first low carbon hydrogen plant. The facility will produce 80kt of hydrogen per year, and capture 600,000 tonnes of CO<sub>2</sub> – the equivalent of taking over 250,000 petrol or diesel powered cars off the road.

#### How are we improving everyday lives?

HyNet will meet the major challenge of reducing carbon dioxide emissions, providing low carbon power for industry, transport and low carbon heating for our homes and businesses.

**DOW**

### Bringing sustainable fashion to life

#### How are we achieving net-zero?

Dow is helping bring sustainable fashion to life without sacrificing colour or quality. Dow's treatment process uses 90% less process chemicals and therefore a 60% lower carbon footprint. Plus, it's helping the planet, using 50% less water and up to 40% less energy.

#### How are we improving everyday lives?

Dow's sustainability mission has a focus to lessen the strain on our precious water resources.



**victrex**

### Enabling CO<sub>2</sub> savings for cars and aircraft

#### How are we achieving net-zero?

Annual CO<sub>2</sub> savings of over 80,000 tonnes in European cars and nearly 100,000 tonnes in global aerospace are being saved thanks to light-weight, long-lasting and sustainable polymers. Weight-saving helps to reduce fuel use and consequently improves CO<sub>2</sub> emissions across major fleets of aircraft.

#### How are we improving everyday lives?

Looking to make more sustainable aircraft over the long-term, making it faster, lighter and cheaper.



### UK's largest Carbon Capture and Utilisation Plant

**TATA**

#### How are we achieving net-zero?

Tata Chemicals Europe has invested £20m in building of UK's largest Carbon Capture and Utilisation Plant in Northwich, reducing its emissions by 11% and enabling net zero manufacturing of one of its key products, sodium bicarbonate.

#### How are we improving everyday lives?

Exported to over 60 countries globally, sodium bicarbonate is used in many everyday products in from pharmaceuticals, cooking, to fire extinguishers, personal care and many others.



- The chemical industry is committed to delivering more **sustainable solutions for a cleaner, greener society**.
- We are an **essential enabler** and **driver of net zero for all sectors**, especially automotive, transportation and pharmaceuticals.
- Not only are chemicals essential components to energy-saving products but cutting emissions and transforming chemical production have a **huge impact globally** and can **transform the world around us**.
- We have an **important role to play in moving to low-carbon economies** – providing coatings for solar panels, lightweight plastics to reduce vehicles' energy consumption and insulating materials for buildings.
- It is through our **industry's innovation and technology** that will allow other companies and sectors to **decarbonise**, deliver the UK's net zero ambitions and ultimately, combat climate change.



For further information please visit:  
[www.cia.org.uk/Media-centre/Our-route-to-net-zero](http://www.cia.org.uk/Media-centre/Our-route-to-net-zero)